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ELECTRONICALLY FILED
September 9, 2014

Attorneys for Death Valley Acquisitions, LLC,
successor in interest to Mojave Canyon, Inc.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

IN RE:

USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No.: BK-S-06-10725-LBR

Chapter 11

**STIPULATION FOR SUBSTITUTION
OF COUNSEL**

DATE: N/A
TIME: N/A

Death Valley Acquisitions, LLC stipulates to the substitution of the law firm of Kaempfer Crowell, by its attorneys Louis M. Bubala III, Esq., and Janet L. Chubb, Esq., in the place of its attorneys of record, Armstrong Teasdale LLP, previously appearing by Mr. Bubala and Ms. Chubb when they were affiliated with that firm. The substitution will not result in the delay of discovery, the trial or any hearing in the case.

Dated this 4th day of September, 2014

/s/J.B. Partain

J.B. Partain, Manager, Death Valley Acquisitions, LLC

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1 I, Richard Campbell, Esq. of Armstrong Teasdale LLP, hereby consent to the
2 substitution of Kaempfer Crowell in the place of Armstrong Teasdale LLP, as attorneys of record for
3 Death Valley Acquisitions, LLC.

4 DATED this 19th day of June, 2014

5
6 /s/Richard Campbell
7 RICHARD CAMPBELL, ESQ.
8 Nevada State Bar No. 1832
9 ARMSTRONG TEASDALE LLP
10 50 West Liberty, Suite 950
11 Reno, NV 89501
12 Telephone: 775.322.7400
13 Facsimile: 775.322.9049
14 Email: rcampbell@armstrongteasdale.com

15 The undersigned hereby consents to the substitution of Kaempfer Crowell in the place of
16 Armstrong Teasdale LLP, as attorney of record for Death Valley Acquisitions, LLC.

17 DATED this 9th day of September, 2014

18 /s/Louis M. Bubala III
19 LOUIS M. BUBALA III, ESQ.
20 JANET L. CHUBB, ESQ.

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